

# EXPRESSION OF INTEREST

## Mt Holland Lithium Project

<b>PROJECT OVERVIEW:</b>	Covalent Lithium is developing, and will operate, the Mt Holland Lithium Project which will include the construction and operation of a fully integrated mine, concentrator and refinery in Western Australia.
<b>PACKAGE TITLE:</b>	Courier 8 Online Slurry Analyser – Procurement & Construction Works
<b>PACKAGE REFERENCE:</b>	CON-253B
<b>PACKAGE DESCRIPTION:</b>	<ul style="list-style-type: none"><li>• Covalent Lithium invites expressions of interest (EOI) from companies experienced in procurement and fabrication of required materials and SMPEI works for improvement projects to processing and concentrating facilities.</li></ul>
<b>SPECIFIC SCOPE REQUIREMENTS:</b>	<p>Covalent Lithium may award the following scopes as either Separate Contracts, Separable Portions, or as a full Construction Contract:</p> <ul style="list-style-type: none"><li>• Procurement/fabrication of structural steel, platework/pipe supports and electrical and instrumentation materials to design specification.</li><li>• Earthwork preparation and concrete works;</li><li>• Installation of Company Supplied Courier 8 Analyser and associated infrastructure (SMPEI works)</li><li>• Commissioning Works</li></ul>
<b>FORECAST AWARD DATE:</b>	November 2023
<b>PACKAGE SPECIFIC CRITERIA:</b>	<ul style="list-style-type: none"><li>- Prior experience in procurement and/or fabrication of materials and undertaking SMPEI works as Principal Contractor for brownfield improvement projects for mine-site ore processing facilities. Previous experience in remote locations is advantageous.</li><li>- Third party accreditation (or alignment to) of Management Systems (Health &amp; Safety, Quality, Environment) to relative Australian or International Standards.</li></ul>
<b>EXPRESSION OF INTEREST:</b>	<p>Contractors/Suppliers are invited to express an interest in this scope of work by registering on the ICN Gateway online platform. Please ensure:</p> <ul style="list-style-type: none"><li>• The Company Profile on ICN Gateway is complete, up-to-date and accurate.</li><li>• Interest is registered as Full-Scope or Partial-Scope Contractor/Supplier (where applicable).</li><li>• Responses to the generic pre-qualification criteria (questions) via the ICN Gateway, is provided.</li></ul>
<b>EOI COMMENCEMENT DATE:</b>	26 September 2023
<b>EOI CLOSING DATE:</b>	12 October 2023
<b>CONTACT:</b>	Industry Capability Network of Western Australia (08 9365 7556)
<b>DISCLAIMER:</b>	This EOI forms part of a multi-stage procurement process. Covalent Lithium does not guarantee that it will contract with or proceed to the next stage in the procurement process with any responding party to this Expression of Interest. The details provided in this EOI are also general in nature. Should your submission be of interest to Covalent



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Lithium, at the relevant time Covalent Lithium will provide a full description of the required Scope of Works to the parties that it invites to tender.