

## EXPRESSION OF INTEREST

### Mt Holland Lithium Project

<b>PROJECT OVERVIEW:</b>	<p>The Covalent Lithium Project is a 50-50 joint venture between Wesfarmers Limited and Sociedad Química y Minera de Chile S.A (SQM) currently under construction and encompasses the development of the mine, concentrator, and refinery (Project). The mine and concentrator, located in Western Australia, approximately 500 km East of Perth will produce lithium containing spodumene concentrate. The concentrator will be transported to the refinery (located in Kwinana, Western Australia) for conversion to high-purity lithium hydroxide monohydrate (Refinery).</p> <p>Covalent Lithium (Company) is the manager of the joint venture and is responsible for the development and operation of the Project.</p> <p>The Mount Holland Site is approximately 500km east of Perth and 120km South of Southern Cross in Western Australia.</p>
<b>PACKAGE TITLE, REFERENCE, AND SCOPE OVERVIEW:</b>	<p>CON-203 - Mt Holland Project Reverse Circulation Drilling</p> <p>Covalent Lithium invites Expressions of Interest (EOI) from potential and/or experienced contractors for the supply of Reverse Circulation Drilling services.</p> <p>The scope will include, but not limited to the provision of</p> <ul style="list-style-type: none"> <li>(a) All the necessary labour and associated services to manage and complete the program;</li> <li>(b) Day shift drilling services for an initial Reverse Circulation (RC) program consisting of a nominal 80 holes for a nominal 80 holes for a nominal of 13,070m, the nominal average depth is ~163m.</li> </ul>
<b>PURPOSE:</b>	<p>The Reverse Circulation Drilling program is to obtain accurate and reliable data to support mining and project operations, and comprises Grade Control, Resource Development, Exploration and Sterilisation drilling.</p>
<b>SPECIFIC SCOPE REQUIREMENTS:</b>	<ul style="list-style-type: none"> <li>• The Contractor must meet with the Company and Western Australia HSE requirements.</li> <li>• Ability to comply with relevant regulatory and legislative requirements.</li> <li>• Previous experience in remote locations is advantageous.</li> </ul> <p>Supplier must provide following:</p> <ul style="list-style-type: none"> <li>• Supplier previous experience in the provision of Reverse Circulation Drilling.</li> <li>• Any QA/QC Certification in Drilling Services.</li> </ul>

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	<p>Experienced and interested suppliers are invited to submit their EOI and must provide/attach, as minimum, the following documents/information:</p> <p><u>Mandatory documents:</u></p> <ul style="list-style-type: none"> <li>• Brief introduction of the company</li> <li>• Technical experience related to scope of supply defined above</li> <li>• Ownership or shareholder information such as Company charter</li> <li>• Executive team structure/ introduction</li> <li>• Organisation structure &amp; total manpower</li> <li>• List of clients, case studies on results of similar products.</li> </ul>
<p><b>SUPPLIER REQUIREMENTS:</b></p>	<p>Supplier/Contractor capability (in country representation)</p> <ul style="list-style-type: none"> <li>• Nationally well known, reputable company in the field of drilling services and its associated fields of drilling activity, R&amp;D, and technical support capability;</li> <li>• Well known expertise in the Reverse Circulation Drilling services.</li> <li>• Wide range of services and flexibility to offer services most suited for the Company specific location at Mt Holland.</li> </ul> <p><b>Supplier/local agent capability:</b></p> <ul style="list-style-type: none"> <li>• Extensive experience in Drilling Services and proven history of continuous improvement of safety in the associated fields;</li> <li>• Supply chain stability with the ability to recruit and retain personnel; and</li> <li>• Financial capability and reputation to support supply chain.</li> </ul>
<p><b>FORECAST AWARD DATE:</b></p>	<p>Mid-April 2023</p>
<p><b>IMPORTANT NOTICE:</b></p>	<ul style="list-style-type: none"> <li>• The Company is only seeking Expression of Interest from potential suppliers and makes no representation or promise in relation to procuring work from a supplier or suppliers.</li> <li>• The Company reserves the right to refuse any document(s) which is incomplete or submitted after the specified date &amp; time.</li> <li>• The Company will not accept any EOI's stored in internet storage or in any other webpages and links.</li> <li>• The Company will not be responsible for any costs associated with preparing and submitting an Expression of Interest to the Company.</li> <li>• There will be no Questions and Answers provided during the EOI process.</li> </ul>

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<b>EXPRESSION OF INTEREST:</b>	<p>Contractors/Suppliers are invited to express an interest in this scope of work by registering on the ICN Gateway online platform.</p> <p>Please ensure:</p> <ul style="list-style-type: none"> <li>• The Company Profile on ICN Gateway is complete, up-to-date and accurate</li> <li>• Interest is registered as Full-Scope or Partial-Scope Contractor/Supplier (where applicable)</li> <li>• Responses to the generic pre-qualification criteria (questions) via the ICN Gateway, is provided.</li> </ul>
<b>EOI COMMENCEMENT DATE:</b>	Wednesday, 25 January 2023
<b>EOI CLOSING DATE:</b>	Wednesday 08 February 2023
<b>CONTACT:</b>	Industry Capability Network of Western Australia (08 9365 7556)
<b>DISCLAIMER:</b>	<p>This EOI forms part of a multi-stage procurement process. Covalent Lithium does not guarantee that it will contract with or proceed to the next stage in the procurement process with any responding party to this Expression of Interest. The details provided in this EOI are also general in nature. Should your submission be of interest to Covalent Lithium, at the relevant time Covalent Lithium will provide a full description of the required Scope of Works to the parties that it invites to tender.</p>