

EXPRESSION OF INTEREST

Mt Holland Lithium Project

PROJECT OVERVIEW: Covalent Lithium is developing, and will operate, the Mt Holland

Lithium Project which will include the construction and operation of a fully integrated mine, concentrator and refinery in Western Australia.

PACKAGE TITLE: Mt Holland Gravel Pit

PACKAGE REFERENCE: CON-XX-CCCC

PACKAGE DESCRIPTION: Covalent Lithium invites expressions of interest (EOI) from

contractors with experience in the establishment of Gravel Pits within

the Yilgarn Shire.

SPECIFIC SCOPE REQUIREMENTS: Establishment of gravel pits within the Shire of Yilgarn with a

potential required volume of 700,000 - 900,000m3 spread across

multiple gravel pits through qtr3 and qtr4 2022.

Clearing of vegetation, including stick raking.

• Stripping of topsoil for revegetation with a possible combination

of scrapers and dozers.

Establishment of gravel pits for extraction of material by

haulage trucks.

FORECAST AWARD DATE: RFT – May 2022

RFT Response - June 2022

RFT Shortlist & Award – June 2022

PACKAGE SPECIFIC CRITERIA:• Require prior experience of gravel pit establishment for 50,000m3 pit or greater.

• Require machinery operators with minimum 5 + years proven experience on similar equipment.

• Require dozers equivalent to D8 size or larger complete with

rippers.

EXPRESSION OF INTEREST: Contractors/Suppliers are invited to express an interest in this scope

of work by registering on the ICN Gateway online platform.

Please ensure:

• The Company Profile on ICN Gateway is complete, up-to-

date and accurate

• Interest is registered as Full-Scope or Partial-Scope

Contractor/Supplier (where applicable)

Responses to the generic pre-qualification criteria

(questions) via the ICN Gateway, is provided.

EOI COMMENCEMENT DATE: 26 April 2022

EOI CLOSING DATE: 10 May 2022

CONTACT: Industry Capability Network of Western Australia (08 9365 7556)

DISCLAIMER:This EOI forms part of a multi-stage procurement process. Covalent Lithium does not guarantee that it will contract with or proceed to the next stage in the procurement

guarantee that it will contract with or proceed to the next stage in the procurement process with any responding party to this Expression of Interest. The details provided in this EOI are also general in nature. Should your submission be of interest to Covalent Lithium, at the relevant time Covalent Lithium will provide a full description of the required

Scope of Works to the parties that it invites to tender.