

EXPRESSION OF INTEREST

Mt Holland Lithium Project

PROJECT OVERVIEW: Covalent Lithium is developing, and will operate, the Mt Holland

Lithium Project which will include the construction and operation of a fully integrated mine, concentrator, and refinery in Western

Australia.

PACKAGE TITLE: Tailings Storage Facility

PACKAGE REFERENCE: CON-095

PACKAGE DESCRIPTION: Construction of the Tailings Storage Facility (TSF)

SPECIFIC SCOPE REQUIREMENTS: Construction of the perimeter embankment, decant accessway,

decant structure, upstream underdrainage and downstream seepage collection / interception systems and associated infrastructure for the Integrated Waste Landform / Tailings Storage Facility (IWL/TSF). The proposed facility comprises an 'inner' TSF surrounded by a waste dump, the Integrated Waste Landform. Construction is civil and earthworks starting from site survey, clearing and establishment works, foundation preparation, embankment earthworks, above-ground return water pond, decant access causeway, decant structure, downstream seepage collection system as per the industry standards and in compliance

with statutory regulations.

FORECAST AWARD DATE: May 2022

PACKAGE SPECIFIC CRITERIA: Prior experience in successful construction of similar Tailing

Storage Facility in a mining and metals green filed project in a

remote location

EXPRESSION OF INTEREST: Experienced Contractors are invited to express an interest in this

scope of work by registering on the ICN Gateway online platform.

Please ensure:

 The Company Profile on ICN Gateway is complete, upto-date, and accurate

 Interest is registered as Full-Scope or Partial-Scope Contractor/Supplier (where applicable)

 Responses to the generic pre-qualification criteria (questions) via the ICN Gateway, is provided.

EOI COMMENCEMENT DATE: 29 Nov 2021

EOI CLOSING DATE: 10 Dec 2021

CONTACT: Industry Capability Network of Western Australia (08 9365 7556)

DISCLAIMER: This EOI forms part of a multi-stage procurement process. Covalent Lithium does

not guarantee that it will contract with or proceed to the next stage in the procurement process with any responding party to this Expression Of Interest. The details provided in this EOI are also general in nature as Design Engineering is still being completed. Should your submission be of interest to Covalent Lithium, at the relevant time Covalent Lithium will provide a full description of the required Scope of Works

to the parties that it invites to tender.



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