

# EXPRESSION OF INTEREST

## Mt Holland Lithium Project

<b>PROJECT OVERVIEW:</b>	Covalent Lithium is developing, and will operate, the Mt Holland Lithium Project which will include the construction and operation of a fully integrated mine, concentrator and refinery in Western Australia. The mine site is located Mt Holland Lithium Mine, which is situated approximately 500km east of Perth and 120km south of Southern Cross, Western Australia.
<b>PACKAGE TITLE:</b> <b>PACKAGE REFERENCE:</b>	Expressions of interest for Mining Services at Mt Holland. EOI-146
<b>PACKAGE DESCRIPTION:</b>	Covalent Lithium invites expressions of interest (EOI) from companies experienced in safe operation of an open cut mine including equipment supply, maintenance, and operation of load and haul, drill and blast operations in a hard rock mine. The Expression of Interest (EOI) should be for: (a) the full scope of works of drill, blast, load and haul; or (b) specific to load and haul; or (c) drill and blast with specific maintenance required to operate successfully.
<b>SPECIFIC SCOPE REQUIREMENTS:</b>	General overview of services that will be required listed below: <ul style="list-style-type: none"><li>• Set up of Mining Services Infrastructure</li><li>• Mining Management Services</li><li>• Clearing, grubbing and stockpiling</li><li>• Topsoil stripping</li><li>• Topsoil load and haul</li><li>• Production drilling and blasting</li><li>• Excavate and haulage</li><li>• HME, a fleet of either 100T or 200T excavators (or a combination) and a truck fleet to suit together with ancillary equipment, to mine waste rock and ore. Ore mining will require a smaller excavator to minimise dilution.</li></ul>
<b>FORECAST AWARD DATE:</b>	Request for Tender (RFT) issue: 01 July 2021 RFT response due: 30 July 2021 RFT short-list and award: 25 October 2021
<b>PACKAGE SPECIFIC CRITERIA:</b>	Covalent Lithium will issue an RFT that provides the mining plan and a detailed scope of work that details the services provided. In turn the selected tenderers will be asked to respond with pricing, manning, plant and equipment required to perform the services in accordance with the scope of work and mining plan.
<b>EXPRESSION OF INTEREST:</b>	Interested contractors are invited to express an interest supplying the Services by registering on the ICN Gateway online platform. Please ensure: <ul style="list-style-type: none"><li>• The Company Profile on ICN Gateway is complete, up-to-date and accurate</li><li>• Interest is registered as Full-Scope or Partial-Scope Contractor/Supplier (where applicable)</li><li>• Responses to the generic pre-qualification criteria (questions) via the ICN Gateway, is provided.</li></ul>
<b>EOI COMMENCEMENT DATE:</b>	01 June 2021
<b>EOI CLOSING DATE:</b>	18 June 2021
<b>CONTACT:</b> <b>DISCLAIMER:</b>	Industry Capability Network of Western Australia (08 9365 7556) This EOI forms part of a multi-stage procurement process. Covalent Lithium does not guarantee that it will contract with or proceed to the next stage in the procurement process with any responding party to this Expression of Interest. The details provided in this EOI are also general in nature as design and engineering is still being completed. Should your submission be of interest to Covalent Lithium, at the relevant time Covalent Lithium will provide a full description of the required Scope of Works to the parties that it invites to tender.