

EXPRESSION OF INTEREST

Mt Holland Lithium Project

PROJECT OVERVIEW: Covalent Lithium is developing, and will operate, the Mt Holland

Lithium Project which will include the construction and operation of a fully integrated mine, concentrator and refinery in Western Australia.

PACKAGE TITLE: LNG Supply & Storage Facility Construction Contract for the Mt

Holland Power Station

PACKAGE REFERENCE: COV-001-GE-TEN-088

PACKAGE DESCRIPTION: LNG Supply & Storage Facility Construction Contract for the Mt

Holland Power Station.

SPECIFIC SCOPE REQUIREMENTS: LNG Supply and the engineering and design, construction,

commissioning and operation of an LNG Storage Facility at the Mt

Holland Mine site.

Covalent Lithium will issue tenders seeking pricing on a build, own, operate and transfer (BOOT) basis (for the LNG Storage Facility)

FORECAST AWARD DATE: May 2021

PACKAGE SPECIFIC CRITERIA: Prior experience in successful supply of LNG and design,

construction and commissioning of LNG storage facilities.

EXPRESSION OF INTEREST:Experienced Contractors/Suppliers are invited to express an interest

in this scope of work by registering on the ICN Gateway online

platform.

Please ensure:

• The Company Profile on ICN Gateway is complete, up-to-

date and accurate

• Interest is registered as Full-Scope or Partial-Scope

Contractor/Supplier (where applicable)

• Responses to the generic pre-qualification criteria

(questions) via the ICN Gateway, is provided.

EOI COMMENCEMENT DATE: 07 January 2021

EOI CLOSING DATE: 21 January 2021

CONTACT: Industry Capability Network of Western Australia (08 9365 7556)

DISCLAIMER: This EOI forms part of a multi-stage procurement process. Covalent Lithium does not

guarantee that it will contract with or proceed to the next stage in the procurement process with any responding party to this Expression Of Interest. The details provided in this EOI are also general in nature as Design Engineering is still being completed. Should your submission be of interest to Covalent Lithium, at the relevant time Covalent Lithium will provide a full description of the required Scope of Works to the parties that it

invites to tender.