

EXPRESSION OF INTEREST

Mt Holland Lithium Project

PROJECT OVERVIEW: Covalent Lithium is developing, and will operate, the Mt Holland

Lithium Project which will include the construction and operation of a fully integrated mine, concentrator and refinery in Western Australia.

PACKAGE TITLE: Mt Holland Water Transportation

PACKAGE REFERENCE: CON-093

PACKAGE DESCRIPTION: Water Transportation from Moorine Rock to Mt Holland mine site

SPECIFIC SCOPE REQUIREMENTS: Covalent Lithium requires the transportation of water from Moorine

Rock (near Southern Cross) to its Mt Holland mine site.

Covalent Lithium will supply the potable water from its Kalgoorlie

pipeline tie in point at Moorine Rock.

The successful contractor will be required to truck approximately 200 kl of water per day along a 110 km route to the Mt Holland mine site.

FORECAST AWARD DATE: March 2021

PACKAGE SPECIFIC CRITERIA: This initial engagement seeks expressions of interest from suitably

qualified trucking contractors with the demonstrated capability in

servicing remote mine sites.

EXPRESSION OF INTEREST: Contractors/Suppliers are invited to express an interest in this scope

of work by registering on the ICN Gateway online platform.

Please ensure:

• The Company Profile on ICN Gateway is complete, up-to-

date and accurate

• Interest is registered as Full-Scope or Partial-Scope

Contractor/Supplier (where applicable)

• Responses to the generic pre-qualification criteria

(questions) via the ICN Gateway, is provided.

EOI COMMENCEMENT DATE: 10 December 2020

EOI CLOSING DATE: 24 December 2020

CONTACT: Industry Capability Network of Western Australia (08 9365 7556)

DISCLAIMER: This EOI forms part of a multi-stage procurement process. Covalent Lithium does not

guarantee that it will contract with or proceed to the next stage in the procurement process with any responding party to this Expression Of Interest. The details provided in this EOI are also general in nature as Design Engineering is still being completed. Should your submission be of interest to Covalent Lithium, at the relevant time Covalent Lithium will provide a full description of the required Scope of Works to the parties that it

invites to tender.