

EXPRESSION OF INTEREST

Mt Holland Lithium Project

PROJECT OVERVIEW: Covalent Lithium is developing, and will operate, the Mt Holland

Lithium Project which will include the construction and operation of a fully integrated mine, concentrator and refinery in Western Australia.

PACKAGE TITLE: Spodumene and residue freight and logistics services

PACKAGE REFERENCE: EOI-CON-085

PACKAGE DESCRIPTION: Covalent Lithium invites expressions of interest (EOI) from companies experienced in the delivery of freight and logistics services for the transport of spodumene concentrate from

Mount Holland to Kwinana and return of waste ore to Mount

Holland.

The Project is seeking EOIs from providers of innovative, integrated freight and logistics solutions. The solution offered by companies may be a rail/road solution or a road-only

solution.

SPECIFIC SCOPE REQUIREMENTS: General overview of services that will be required listed below:

Transport, in the Covalent provided shipping containers, of

~400,000 tpa of spodumene concentrate from the loading point located within the Mt Holland mine and concentrator site to the delivery point at the Kwinana Industrial Area:

~550,000 tpa of waste ore from the loading point located at the Kwinana Industrial Area to the delivery point at the Mt Holland mine and concentrator site; and

Management of container logistics.

Logistics will be a 24/7, 365 day per year operation.

RFT short-list and award: September 2020

Must deliver with operational performance, safety and reliability

All Services must comply with Project specifications, Australian legislation and Australia standards as required for the safe carriage of freight.

PACKAGE SPECIFIC CRITERIA: Prior experience in successful completion of similar works

EXPRESSION OF INTEREST: Contractors/Suppliers are invited to express an interest in this scope

of work by registering on the ICN Gateway online platform.

Please ensure:

The Company Profile on ICN Gateway is complete, up-todate and accurate

Interest is registered as Full-Scope or Partial-Scope Contractor/Supplier (where applicable)

Responses to the generic pre-qualification criteria (questions) via the ICN Gateway, is provided.

EOI COMMENCEMENT DATE: 25 June 2020 **EOI CLOSING DATE:** 7 July 2020

FORECAST AWARD DATE:

CONTACT: Industry Capability Network of Western Australia (08 9365 7499)

This EOI forms part of a multi-stage procurement process. Covalent Lithium does not DISCLAIMER: guarantee that it will contract with or proceed to the next stage in the procurement process with any responding party to this Expression Of Interest. The details provided in this EOI are also general in nature. Should your submission be of interest to Covalent Lithium, at the relevant time Covalent Lithium will provide a full description of the required

Scope of Works to the parties that it invites to tender.