

# EXPRESSION OF INTEREST

## Mt Holland Lithium Project

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| <b>PROJECT OVERVIEW:</b>            | Covalent Lithium is developing, and will operate, the Mt Holland Lithium Project which will include the construction and operation of a fully integrated mine, concentrator and refinery in Western Australia.  |
| <b>PACKAGE TITLE:</b>               | Mt. Holland Concentrator LNG Fuel Supply and Storage Facility.  |
| <b>PACKAGE REFERENCE:</b>           | CON-088   |
| <b>PACKAGE DESCRIPTION:</b>         | Mt. Holland Concentrator LNG Fuel Supply and Storage Facility   |
| <b>SPECIFIC SCOPE REQUIREMENTS:</b> | Build, Own, Operate and Maintain (BOOM) the Concentrator LNG Fuel Supply and Storage Facility   |
| <b>FORECAST AWARD DATE:</b>         | 28 <sup>th</sup> February 2020  |
| <b>ESTIMATED CONTRACT LENGTH:</b>   | Circa 10 years  |
| <b>PACKAGE SPECIFIC CRITERIA:</b>   | Prior experience in the successful design, supply, construction, operation and maintenance of the LNG fuel supply and storage facilities.   |
| <b>EXPRESSION OF INTEREST:</b>      | <p>Contractors/Suppliers are invited to express an interest in this scope of work by registering on the ICN Gateway online platform.</p> <p>Please ensure:</p> <ul style="list-style-type: none"><li>• The Company Profile on ICN Gateway is complete, up-to-date and accurate</li><li>• Interest is registered as Full-Scope or Partial-Scope Contractor/Supplier (where applicable)</li><li>• Responses to the generic pre-qualification criteria (questions) via the ICN Gateway, is provided.</li></ul>   |
| <b>EOI COMMENCEMENT DATE:</b>       | 4 <sup>th</sup> November 2019   |
| <b>EOI CLOSING DATE:</b>            | 18 <sup>th</sup> November 2019  |
| <b>CONTACT:</b>                     | Industry Capability Network of Western Australia (08 9365 7556)   |
| <b>DISCLAIMER:</b>                  | <p>This EOI forms part of a multi-stage procurement process. Covalent Lithium does not guarantee that it will contract with or proceed to the next stage in the procurement process with any responding party to this Expression Of Interest. The details provided in this EOI are also general in nature as Design Engineering is still being completed. Should your submission be of interest to Covalent Lithium, at the relevant time Covalent Lithium will provide a full description of the required Scope of Works to the parties that it invites to tender.</p> |